

	Requirement	Reference	Completion Date	Required Components	Task Components	Due Date
1. HB 2077						
1	State Plan 2006	Section 2.(b)	10/15/2006	All provisions of previous plans that are still applicable		
				Any rules required by: (Mixed rule-making authority)		
				1. Previous plans	Compile list of potential rules	8/15/2006
				2. G. S. 122C-112.1 (see # 8 below), or		
				3. Previous directives and communications (ie. Endorsement)	Compile list of potential rules	8/15/2006
					ELT assigns workgroups to develop rule language	8/15/2006
					Workgroups complete rule language	Various
2	Rules	Section 2.(b)	4/1/2007		Rules Processed through Commission	
3	State Plan 2007-2010	Section 2.(a)	7/1/2007	3 Year Stratgic Plan	Develop timeline to complete State Plan 2007	8/1/2006
4	Performance Measures	Section 2.(a)	10/1/2006	Semi-annual report beginning 10/1/06 on access, consumer outcomes, individualized planning, best practice, qm systems, system efficiency and effectiveness, prevention & early intervention	Present proposed report for ELT review	9/8/2006
				(Commission Rules)		
				1. High risk consumer	Draft rule content	11/14/2006
				2. High cost consumer	Draft rule content	11/14/2006
5	Rules	Section 4.(d)	4/1/2007	3. Notice requirements and procedures for Secretary to remove LME functions	Draft rule content	11/14/2006
6	<i>Communication re: Board changes</i>	<i>Section 4.(e)</i>	<i>7/25/2006</i>	<i>Board composition (2 w/finacial expertise, no more than 50% MD, clinical, family/advocate and consumer), 3 year terms, 2 term consecutive limit, etc.</i>		
7	Study of Fair Competition	Section 4.(l)	12/1/2009	Study effects of public providers through interlocal agreements	Develop criteria to judge fair competition	6/30/2007
				From G. S. 122C-112.1: (Secretary rules)		
				1.Content and format of LME Business Plans	Develop rule content	2/13/2007
				2. Uniform portal	Develop rule content	10/3/2006
				3. Establishing program evaluation and management of mh/dd/sa services	Develop rule content	
8	Rules	Section 4.(m)	4/1/2007	4. Minimally adequate services	Define "minimally adequate services"	
9	Performance Measures	Section 4.(m)	10/1/2006	Implementation of "critical performance indicators" to judge LMEs' performance of LME system management functions	Present proposed measures to ELT for review and adoption	9/8/2006
					<i>Communication Bulletin outlining changes</i>	7/25/2006
					<i>Information to Speaker and President Pro Tem re: current SCFAC members by region for consideration in making appointments</i>	7/14/2006
					<i>Letter to Patrice Roesler & Yvonne Copeland re: appointments (following legislative appointments</i>	8/8/2006
					<i>Finalize Secretary appointments</i>	8/29/2006
10	<i>Actions re: New CFAC and SCFAC requirements Develop and</i>	<i>Section 5</i>	<i>9/12/2006</i>	<i>Local CFAC composed only of adult consumers and family members, 3 year terms, 2 consecutive term limit, CFAC determines number of members. SCFAC 21 members, adult consumers and family members, appointed: 9 by Secretary, and 3 each (1 per region) by President Pro Tem, Speaker, NC Council of Community Programs, NC Assoc. of County Commissioners; 3 year terms, 2 consecutive term limit.</i>	<i>Disband current SCFAC, send letter of appreciation from Secy to current members</i>	8/17/2006
11	<i>communicate</i>	<i>Section 6</i>	<i>9/8/2006</i>	<i>Notification of requirements/processes for LMEs to shift 15% of funds</i>	<i>Work through policies and procedures and communicate</i>	9/8/2006

2. SB 1741

				Work with LMEs to group LMEs into 15-25 crisis regions	Designate LME groups	8/15/2006
				<i>Develop and communicate criteria for reviewing/approving crisis plans</i>	<i>Include indentification of financing strategies</i>	12/1/2006
				Review LME Crisis Plans		3/1/2007
				<i>Standard format for LMEs monthly reports on use of funds, reduction in state hospital days, any remaining gaps in crisis services</i>		12/1/2006
1	Crisis Services Funding	Section 10.26	3/1/2007	Report on each LMEs use of crisis planning funds		7/1/08
				Consultant(s) to assist with crisis services, strategic planning, increase capacity of DHHS to manage reform, develop 5-10 LME performance indicators, standardize UR and PCP review, provide TA to private providers in best practices, provide TA to LMEs on LME	Develop scope of work for crisis services	8/1/2006
2	Hire consultant(s)	Section 10.28	1/1/2007		Develop scope of work for all other services	9/1/2006
					Finalize outline of LME functions and new LBP template	9/8/2006
3	Revise LME Cost Model	Section 10.32(b)	11/1/2007	Must consult with LOC prior to implementation	Modify cost model in accordance with described functions and present to LMEs for discussion	10/3/2006